

## **Guidelines for scheduling preconception appointments for Dr. Bathgate:**

1. Please urge new patients to come early to fill out paper work and verify insurance.
2. The patient's partner is invited and encouraged to come to the appointment.
3. The woman and her partner should both fill out the preconception questionnaires and bring these completed questionnaires with them to their appointment.
4. If they have any specific medical questions about past conditions, if possible please have them bring copies of any medical records or tests that they might have.
5. A physical exam is not part of the preconception visit. If they are in need of an annual exam or have a specific physical problem requiring an examination, they should schedule a separate visit for this.
6. Please mail or fax a set of one female and one male preconception questionnaires to the patient at the time she makes the appointment.
7. Encourage the couple to notify our office in advance of her appointment if she has not received the questionnaires.

Thank you.

Dear Patient,

Thank you for scheduling an appointment with me for preconception counseling. My interest in helping couples prepare for pregnancy comes from my work with complicated and high risk pregnancies. My goal is to identify and help modify risk factors for poor pregnancy outcome before pregnancy whenever possible. To make the most out of your appointment, I would like you and your partner to complete the enclosed questionnaires before your appointment, and bring them with you to your visit. If you have particular medical questions about past or current medical conditions, please bring any copies of medical records and results of tests that you may have. I look forward to seeing you at your upcoming appointment.

Sincerely,

Susanne L. Bathgate, MD  
Assistant Professor  
Division of Maternal-Fetal Medicine

## INTRODUCTION

The Pre-Conception Program of the Department of Obstetrics & Gynecology and the Center for Integrative Medicine at George Washington University Medical Center is a clinical program designed to optimize your obstetrical potential. We believe that by putting you in an optimal health – *physical, emotional and social* – environment, you will achieve the best possible obstetrical outcome. This may mean the reduction or prevention of miscarriages and other pregnancy related complications. If you have difficulty in conceiving, the program may enhance the results of your fertility treatments.

This program is based on the sound principle of prevention and supported by the result of the *Foresight Program* of the University of Surrey, England (web address), which was established in 1990. This is a six month program starting with two months of testing, diagnosis and planning followed by four months of implementation of the treatment plan, prior to any effort to conceive. It is rigorous and demands your and your partner's commitment and active participation in every phase of the program. We will provide tools, guidance and encouragement and you have to do the work.

The first step is to fill out the enclosed questionnaire. This is your complete health inventory and forms the basis of our management plan. It is therefore important that you fill this out to the best of your ability. We will address any questions and concerns at the initial interview. This is part of your confidential medical record and **will not** be shared with anyone other than direct caregivers without your expressed permission.

We are privileged to be your healthcare partners and we are committed to do our best to help you reach your healthcare goals.

Susanne Bathgate MD  
Assistant Professor  
Medical Director – Pre-Conception Program  
Department of Obstetrics & Gynecology

John Pan MD  
Clinical Professor  
Director  
Center for Integrative Medicine

# MALE QUESTIONNAIRE

## PATIENT INFORMATION

Name \_\_\_\_\_

Spouse/Partner's Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ zip \_\_\_\_\_

Tel: Home \_\_\_\_\_ Work \_\_\_\_\_

Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Education \_\_\_\_\_

Occupation \_\_\_\_\_

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Were you referred by another healthcare professional? If so, by whom were you referred?

What do you hope to achieve by participating in this preconception program?

What are your goals?

# FEMALE QUESTIONNAIRE

## PATIENT INFORMATION

Name \_\_\_\_\_

Spouse/Partner's Name \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ zip \_\_\_\_\_

Tel: Home \_\_\_\_\_ Work \_\_\_\_\_

Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Education \_\_\_\_\_

Occupation \_\_\_\_\_

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Were you referred by another healthcare professional? If so, by whom were you referred?

What do you hope to achieve by participating in this preconception program?

What are your goals?

## MEDICAL HISTORY

**Past Medical Illnesses:** (Check diseases/conditions that apply to you. Indicate date if in the past.)

Please use the bottom or reverse side of the page to elaborate if necessary.

<u>Disease/Condition</u>	Now	Past/Date	<u>Disease/Condition</u>	Now	Past/Date	<u>Disease/Condition</u>	Now	Past/Date
Chicken Pox			Tuberculosis			Cystic Acne		
German Measles			Stomach Ulcers			Psoriasis		
Measles			Colitis			Anemia		
Mumps			Hiatal Hernia			Diabetes		
Polio			Irritable Bowel			Hayfever		
Rheumatic Fever			Gallbladder Disease			Heart Disease		
Scarlet Fever			Hepatitis			Hypertension		
CMV virus			Jaundice			Reynaud's Syndrome		
HIV virus (AIDS)			Bladder infection			SLE (Lupus)		
Lyme Disease			Kidney infection			Thyroid Disease		
Menigitis			Kidney Disease			Depression/Anxiety		
Tension headaches			Bursitis/Tendonitis			Anorexia		
Migraine headaches			Gout			Bulimia		
Seizures			Osteoarthritis			Alcohol problem		
Asthma			Rheumatoid Arthritis			Drug problem		
Pleurisy			Eczema			Food/Drug/Chemical Poisoning		
Pneumonia								

**Review of Symptoms:** (Check symptoms that apply to you)

<b>Symptoms</b>	now	past	<b>Symptoms</b>	now	past	<b>Symptoms</b>	now	past
Back/Leg pain			Strange odor/taste			Blood in urine		
Neck/Shoulder/Arm Pain			Persistent hoarseness			Burning on urination		
Joint stiffness			Difficulty Swallowing			Swollen legs		
Joint pain			Mouth dryness			Fatigue		
Joint swelling			Mouth tightness			General weakness		
Joint redness/heat			Mouth sores			Fever		
Numbness			Chronic cough			Chills		
Fainting spells			Chest Pain			Night sweats		
Dizziness			Shortness of breath			Easy bruising		
Unconscious spells			Heart palpitation			Sun sensitivity		
Blurred/Double vision			Belching/Heartburn			Heat sensitivity		
Eyes red/gritty/pain/dry			Stomach ulcer			Cold sensitivity		
Hearing problems			Nausea/Vomiting			Hair loss		
Ringing in ears			Diarrhea			Bleeding gums or gum disease		
Nose bleeds			Constipation					
Sinus problems			Blood in stool					

Last dental examination \_\_\_\_\_

Have you ever been vaccinated against:

	Yes	No		Yes	No		Yes	No
Tetanus			Hepatitis A			Pneumococcus		
Rubella (German measles)			Hepatitis B			Lyme Disease		
Influenza			Varicella (chicken pox)					

Have you been diagnosed and/or treated for cancer?

What kind \_\_\_\_\_ When: \_\_\_\_\_

What type of treatment & dates: \_\_\_\_\_

Have you been diagnosed and/or treated for a psychiatric disorder or sought counseling?

What type: \_\_\_\_\_

Describe treatment & dates: \_\_\_\_\_

Have you been hospitalized for any illness? Please describe:

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Have you ever had injuries (broken bones, concussion, etc.) or accidents? Please describe & date

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Have you had any surgery? Please describe & date

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Have you had a blood or plasma transfusion? \_\_\_\_\_

Allergies (drugs, food, etc.)

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## FAMILY & GENETIC HISTORY

### MEDICAL

Any of your blood relatives have:

Stroke \_\_\_ who \_\_\_\_\_ Heart Disease \_\_\_ who \_\_\_\_\_  
 High Blood Pressure \_\_\_ who \_\_\_\_\_ Diabetes \_\_\_ who \_\_\_\_\_  
 Blood Clots/Phlebitis \_\_\_ who \_\_\_\_\_ Arthritis \_\_\_ who \_\_\_\_\_  
 Tuberculosis \_\_\_ who \_\_\_\_\_ Alcoholism \_\_\_ who \_\_\_\_\_  
 Cancer \_\_\_ Type \_\_\_\_\_ who \_\_\_\_\_  
 Psychiatric Disorder \_\_\_ Type \_\_\_\_\_ who \_\_\_\_\_  
 Other medical problems \_\_\_\_\_

### GENETIC

Do you have any children with birth defects, handicaps, or a genetic disease? \_\_\_

Explain \_\_\_\_\_

Are you and your partner blood relatives? \_\_\_ Explain \_\_\_\_\_

Any of your blood relatives have the following: (check)

Anencephaly (open skull)	Hemophilia (bleeding disorder)	Neurofibromatosis
Blindness or Eye problem	Huntington's disease	Neurologic disorders
Bone disorder	Infertility – Miscarriages	Phenylketonuria
Cerebral Palsy	Kidney disease	Short stature (under 5 ft.)
Chromosomal abnormality	Limb defects	Sickle cell anemia
Cleft lip/palate	Malformation at birth	Skin condition
Deafness	Mental illness	Slow growth in child
Down Syndrome (Mongolism)	Mental retardation	Spina Bifida (open spine)
Epilepsy or Seizures	Muscular Dystrophy	Tay Sachs disease
Heart defects	Myotonic Dystrophy	

### Ethnicity:

What is your ethnic background?

What countries or parts of the world are your ancestors from?

Do you have any of the following in your ancestry:

African American		Celtic – English Isle		French Canadian	
Cajun		Hispanic		Mid-Eastern	
Caribbean		Indian		Greek	
Caucasian		Italian		Others specify	
Eastern European		Oriental			

Have you been tested for any of the following? If so, indicate carrier (c) or non-carrier (n)

Sickle cell trait		Tay Sachs disease		Cystic fibrosis	
Alpha or Beta thalassemia		Canavan's disease		Gaucher's disease	

## SOCIAL & ENVIRONMENTAL HISTORY

### Residence & Travel

Country of birth \_\_\_\_\_ Have you lived outside the US \_\_\_\_\_

Where & When \_\_\_\_\_

Do you or your partner regularly travel outside US \_\_\_\_\_

Where & How Often \_\_\_\_\_

### Domestic

Who lives in your household: \_\_\_\_\_

Are you a caretaker outside your home? Who \_\_\_\_\_

Do you have smoke detectors \_\_\_\_\_ Do you have cats in your household \_\_\_\_\_

### Occupation

What is it? \_\_\_\_\_

Describe your typical work day: \_\_\_\_\_

Do you commute: \_\_\_\_\_ How long: \_\_\_\_\_ Use seat belt? \_\_\_\_\_

**Toxic Exposures** – Are you regularly exposed to, in contact with or consume:

Aluminum utensils		Herbicides		Plastic wrap	
Anesthetic gasses		Lead (old paint/pipes)		Radiation	
Anti acids		Microwave		Video monitor	
Copper/brass jewelry		Mothballs		Blood borne diseases	
Electric blanket		Organic chemicals		Viral diseases	
Foil wrap		Paint stripper		Cats	
Food additives		Pesticides		Rare/Raw meat	

### Domestic Violence

\*You may choose to answer the following questions personally if you prefer

In the past 12 months:

Has anyone threatened you with or actually used a knife or gun to scare or hurt you? \_\_\_\_

Has anyone choked, kicked, bit or punched you? \_\_\_\_

Has anyone slapped, pushed, grabbed or shoved you? \_\_\_\_

Has anyone forced or coerced you to have sex? \_\_\_\_

Have you been afraid that a current or former intimate partner would hurt you physically?

If any of the above answer is yes:

What is the relationship with the person who hurt you? \_\_\_\_\_

Have the police been notified? \_\_\_\_\_ When: \_\_\_\_\_

## NUTRITION, WELLNESS & LIFESTYLE

Height\_\_\_\_ Weight: Now\_\_\_\_ One year ago\_\_\_\_ Maximum \_\_\_\_ When?\_\_\_\_\_

Describe weight fluctuation \_\_\_\_\_

I consider my weight to be: (Please check which statement applies to you)

\_\_\_\_not a factor in my present health issues

\_\_\_\_somewhat a factor

\_\_\_\_a significant factor

Do you smoke?\_\_\_\_ If so, how many packs per day? \_\_\_\_

Are you exposed to second hand smoke? \_\_\_\_\_

Do you drink alcohol?\_\_\_\_ How many drinks per week? \_\_\_\_

Do you drink caffeinated coffee?\_\_\_\_ How much? \_\_\_\_

Have you ever used intravenous drugs? \_\_\_\_

**Please describe your present eating style (Please check any that apply)**

Omnivore (Include meat/poultry/fish/eggs/dairy) \_\_\_\_

Semi-vegetarian\_\_\_\_ (I exclude some animal products, specifically \_\_\_\_\_).

Ovo-lactovegetarian (I exclude all animal flesh but include dairy and eggs) \_\_\_\_

Vegan (I do not include any animal products) \_\_\_\_

Macrobiotic \_\_\_\_

Other (Please describe) \_\_\_\_\_

How many times per week do you eat red meat? \_\_\_\_

How many times per week do you eat chicken or fish? \_\_\_\_

How many times per week do you eat desserts? \_\_\_\_

Indicate how many servings of fruits and vegetables you eat per day \_\_\_\_

How many whole eggs do you eat a week? \_\_\_\_

How often do you eat out? \_\_\_\_

Do you eat unpasteurized cheese or unpackaged deli meat or cheeses \_\_\_\_\_

Do you regularly add salt at the table? \_\_\_\_

I have food allergies and/or intolerances (please describe) \_\_\_\_\_

I tend to eat pretty much the same things on a regular basis, i.e., not a lot of variety \_\_\_\_

I tend to skip meals, specifically \_\_\_\_\_

I tend to snack a lot, specifically throughout the day \_\_\_\_; mainly at night \_\_\_\_

I tend to overeat if I am not careful \_\_\_\_

I often succumb to food cravings, specifically \_\_\_\_\_

I am concerned about getting optimum nutrition because of \_\_\_\_\_

Briefly, how would you describe your diet (what ever you want to say) \_\_\_\_\_

\_\_\_\_\_

Recent improvements that I have made in my diet include \_\_\_\_\_

\_\_\_\_\_

The factors in my life that interfere with eating better are \_\_\_\_\_

\_\_\_\_\_

My interest and motivation to make and sustain improvements in my diet at this time are:

\_\_\_\_none \_\_\_\_slight \_\_\_\_moderate \_\_\_\_strong \_\_\_\_very strong

Do you participate in aerobic exercise?\_\_\_\_ How often?\_\_\_\_  
How many minutes do you exercise at one time?\_\_\_\_  
Do you perform strength training or floor exercises, resistance training or lift weights?\_\_\_\_  
Do you stretch regularly?\_\_\_\_  
Describe any physical problems that prevent you from exercising \_\_\_\_\_  
Have you felt tired, worn out, or exhausted during the past month?\_\_\_\_  
How often do you get at least 7 to 8 hours of sleep each day?\_\_\_\_  
Do you often have insomnia?\_\_\_\_  
Do you consider yourself generally happy these days? \_\_\_\_\_  
Do you feel as though you have a strong social support system/people to talk to, share things with (family, friends)?\_\_\_\_  
How many sick days have you taken in the past 12 months due to sickness or injury?\_\_\_\_  
Do you feel as though you are often under stress or pressure?\_\_\_\_  
On a scale from 0 to 10, where 0 is a thoroughly easy-going person and 10 is a very high-strung person, please rate how you generally consider yourself. \_\_\_\_ How do you think others would rate you?\_\_\_\_

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Please identify the three biggest stresses in your life right now

- 1.
- 2.
- 3.

If there were three things you could change about yourself right now, what would they be?

- 1.
- 2.
- 3.

Please describe two or three of your greatest strengths and/or achievements

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Are you generally satisfied with your job?\_\_\_\_

Please describe any physical factors or environmental problems at work that impact your health, safety or job satisfaction (for example: temperature, workspace, relations with coworkers, etc.)

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How important is spirituality in your daily life? (Not important) 1 2 3 4 5 (Very Important)

Do you participate in a faith community?\_\_\_\_

What is your religious affiliation?\_\_\_\_\_

How important is your religious affiliation in your daily life? (Not important) 1 2 3 4 5 (Very important)

## MALE FERTILITY HISTORY

Have you ever fathered a pregnancy before? \_\_\_\_\_

If so, was the pregnancy miscarried or aborted? \_\_\_\_\_

Do you have any children? \_\_\_\_\_

What is the health of the child or children? \_\_\_\_\_

Have you ever had sores or rashes of the penis?

Have you previously been treated for a sexually transmitted disease? \_\_\_\_\_

Have you ever had any genital injuries or surgeries? \_\_\_\_\_

Have you ever sought evaluation or treatment for difficulty conceiving? \_\_\_\_\_

If so, what tests or treatments have you had, and what were the result? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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## OBSTETRIC, GYNECOLOGIC & FERTILITY HISTORY

Date of last gynecologic exam \_\_\_\_\_ Pap smear result \_\_\_\_\_ Previous abnormal \_\_\_\_\_  
 Date of last mammogram \_\_\_\_\_

Current method of birth control: Pills \_\_\_ Injections \_\_\_ Condom/Diaph \_\_\_ IUD \_\_\_ Rhythm \_\_\_ None \_\_\_  
 Past method of birth control: Pills \_\_\_ Injections \_\_\_ Condom/Diaph \_\_\_ IUD \_\_\_ Rhythm \_\_\_ None \_\_\_

Previous Gynecologic Surgery (list date, type, indication):

***Do you have history of:***

Painful intercourse \_\_\_\_\_ Sexual dysfunction \_\_\_\_\_

Genital Herpes \_\_\_ Genital Warts \_\_\_ STD \_\_\_\_\_ Recurrent vaginal infections \_\_\_\_\_

Partner with penile discharge or sores \_\_\_\_\_

Uterine Fibroids \_\_\_\_\_ Endometriosis \_\_\_\_\_ Infertility \_\_\_\_\_

Ovarian cysts \_\_\_\_\_ Fibrocystic Breasts \_\_\_\_\_

Have you ever been tested for chlamydia or gonorrhea \_\_\_\_\_

Have you been tested for chlamydia or gonorrhea during this relationship \_\_\_\_\_

***Menstrual History***

Date of last menstrual period: \_\_\_\_\_ Age of onset: \_\_\_\_\_

Length of menstruation \_\_\_\_\_ days Frequency, every \_\_\_\_\_ days

Amount: \_\_\_ Heavy \_\_\_ Medium \_\_\_ Light

Cramps: \_\_\_ Severe \_\_\_ Moderate \_\_\_ Mild

Abnormal Period \_\_\_\_\_ Describe:

Medications (including herbs):

***Pregnancy History***

	Year	Type of Delivery	Miscarriage/Termination	Length of Pregnancy	Complication	Health of Child
1						
2						
3						
4						
5						
6						

***Infertility History***

Primary infertility \_\_\_ How long \_\_\_\_\_ Secondary infertility \_\_\_ How long \_\_\_\_\_

Male factor \_\_\_ What kind \_\_\_\_\_

Work-up: Hormonal/BBT \_\_\_ HSG \_\_\_ Laparoscopy \_\_\_

Result: \_\_\_\_\_

Treatment: Ovulation induction \_\_\_ Corrective surgery \_\_\_ IVF \_\_\_

Describe: \_\_\_\_\_

Medications (including herbs):

\_\_\_\_\_

## COMPLEMENTARY ALTERNATIVE MEDICAL CARE HISTORY

Please check each type of complementary care that you have tried or that interests you:

	TRIED	INTERESTED		TRIED	INTERESTED
Acupuncture			Massage Therapy		
Alexander Technique			Meditation		
Chinese Herbs			Mind-Body Medicine		
Western Herbs			Nutrition Counseling		
Chiropractic			Reiki		
Guided Imagery			Spiritual Direction		
Homeopathy			Yoga		

Others: \_\_\_\_\_

If you have already tried a complementary therapy, please explain the reason you selected the therapy and your goals. How effective has the therapy been? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list the practitioners: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Do you use herbs or vitamin supplements? What are you using? For what purpose? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

